

Meet The Team

Alice Clift - CeMAP
Pensions and Investments Manager



About me

As part of One Financial Solutions' operations team, I provide support to Wayne's clients, my role centring on the day-to-day administration of our clients' pension schemes and investments. Apart from making sure everything meets the standards the advisers and our clients expect, I also ensure that everything complies with the FCA's guidelines. I'm enthusiastic and highly motivated, priding myself in being both approachable and helpful which I feel are important attributes in performing the task successfully.

My experience

I've worked within the financial services industry since 2014. Before joining One Financial Solutions, I worked as an IFA administrator for two firms of independent financial advisers – Robert Elliot Wealth Management and Monetary Solutions – who both made valuable contributions to my skills, knowledge and experience. My role has continuously grown and expanded, giving me the opportunity to gain a thorough, practical understanding of both the industry and exactly what my role involves. It's a wide-ranging role, requiring liaison with not only the advisers and their clients but a wide range of people within the many financial institutions they are involved with.

Contact Me

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